



Delaware County  
Foundation

# ENDOWMENT

Doing Good. Forever.



## PHILANTHROPY

### WHAT IS AN ENDOWMENT?

An endowment is a permanent fund you create to provide a legacy of support for the organizations and causes you care most about. Each year a percentage of the fund is used for grantmaking and the rest reinvested for the future. In this way, your fund can grow and be a perpetual source of impact.

### HOW DOES IT WORK?

Endowed funds differ from others in that the entirety of your gift is invested. As the fund grows, a portion is used for annual grantmaking while the remainder is added to the principal for growth. In this way, your gift continues to grow while providing predictable and steady support for your charitable purposes.

Whether you want to support students or nonprofits, a single organization or many causes, the Delaware County Foundation has a type of endowment that will work for you. You can start

your own named fund or establish a fund to honor or memorialize a friend or family member with a gift of \$25,000 or more. (Funded from inception or made as a pledge, payable up to five years.)

## CONSIDER AN ENDOWMENT IF YOU:

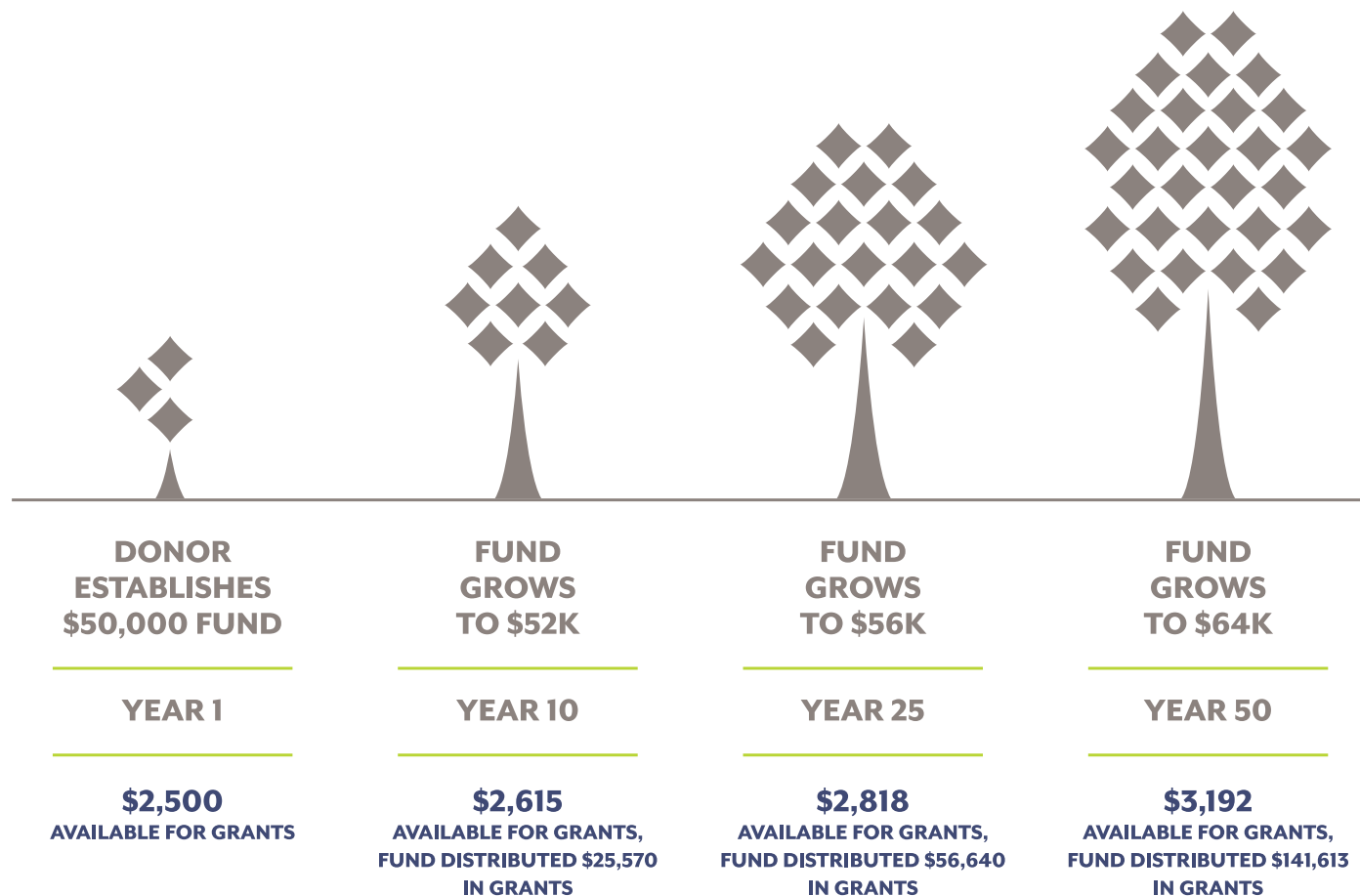
- **Wish to provide dependable income to your chosen causes, forever.**
- **Want to carry on your family's legacy and ensure your wishes are preserved.**
- **Allow successive generations to continue family giving traditions.**

Connecting people to causes that matter.

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*\*estimates based on 7% ROI, 4% grantmaking and 1% administrative fee. Administrative fees vary by fund. No market value averaging formula is being used. Formulas assume one distribution per year.*

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## WE'RE HERE FOR YOU

Whatever your charitable giving goals may be, our team at the Foundation can help. We care about our community as much as you do.

**Connecting people to causes that matter.**